

Invalidation Risk Insurance Program

California Compliance Insurance Solutions and AmWINS Group, the largest wholesale insurance distributor in North America, have partnered to create an Invalidation Risk Insurance Program for California Compliance Instruments.

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Invalidation Risk Insurance Program

Germaine Topics

- ✓ AmWINS Group and CCIS
- ✓ Program Team
- Benefits of an Insurance Program
- Insurance Program Rates compared to Spread rates.
- Portfolio Risk Invalidation Risks and Limit examples
- Historical and Prospective Portfolio Quotes - Per Occurrence and Aggregate Limits
- Portfolio Quote Process
- Determining Portfolio Limits
- Miscellaneous Professional Liability policy first introduced for invalidation risk
- Next-Gen, the new Invalidation Risk Insurance coverage
- Underwriting information for Portfolios
- Interested in additional information or a conversation to discuss above?*

AmWINS Group and California Compliance Insurance Solutions (CCIS)

AmWINS Group

**AmWINS is a wholesale brokerage with \$17.4B in annual premiums, 5,400 employees, 118 locations in 31 States, and 12 Countries.
It also includes THB, a Lloyds of London broker.**

CCIS

**CCIS is a brokerage that specializes in Invalidation Risk exposures and insurance transactions for California Compliance Instruments.
CCIS and AmWINS Group partnered to develop the Next-Gen and educate global Insurers. Our program offers multiple quote options from more than one Insurer for both Issuances and Portfolios.**

Next-Gen, the foundation of the Invalidation Risk Insurance Program

Coverage
Upkeep Minimal
Investigation alerts Insurer, no reporting required.
Coverage Commences on Transfer Date, Issuance date, and transfers with title.

Upstream invalidation risk transfer demands a Non-liability-based policy.

Regulation-Based Policy-
Precise language maximizing coverage clarity and understanding for insurance buyers, and Insurers.

Issuance Coverage
Remainder of Invalidation Time Frame, not exceeding three years.

Next-Gen Coverage
Four Invalidation Risk Perils
Indemnifies Owner on Invalidation Date up to Replacement Limit
Upstream Suppliers and Buyers
Issuances and Portfolios

Program Team

Sharone Law Degree and BA from
University of Pennsylvania

Parag PHD, Quantitative Finance and
Masters, Chemical Engineering from
the Imperial College London

Jody MIT Sloan Executive Education,
Columbia Business School, and BSc, Business
Studies & Business Computing

Richard BSc, Economics and
Economic History

Matt Wallace

Transacted the first invalidation risk policy for a large Utility. More than eight years working exclusively with invalidation risk and twenty plus years of experience transacting commercial environmental coverage.

Chartered Property Casualty Underwriter

David BBA with Finance Studies
David is combining insurance and an Agency Rating for Voluntary Offset Portfolio (s). The offset- portfolio-asset exceeds collateral requirements for business loans.

Portfolio Quoting Process

